

Balefire

Balefire, LLC
14221 Dallas Parkway, Suite 100
Dallas, TX 75254
www.BalefireWealth.com
info@BalefireWealth.com

Form ADV Part 2B – Individual Disclosure Brochure

Sarah M. Schmitz, C(k)P®, AIF®, CEBS®, RPA®, CPFA®

Personal CRD Number: 3138476 Investment Adviser Representative

This brochure supplement provides information about Sarah M. Schmitz (CRD# 3138476) that supplements the Balefire, LLC (“Balefire”) (CRD# 168733) disclosure brochure. You should have received a copy of the Balefire disclosure. Please contact our Chief Compliance Officer at (972) 361-1001 or compliance@balefirewealth.com if you did not receive a copy of the disclosure brochure or if you have any questions about the contents of the Balefire Disclosure Brochure or this Brochure Supplement.

Additional information about Ms. Schmitz is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her full name or Individual CRD#.

Item 2: Educational Background and Business Experience

Born 1971, Sarah M. Schmitz graduated from Wartburg College (1994) with a Bachelor of Arts degree. She has also earned the C(k)P®-Certified 401(k) Professional designation, the AIF®-Accredited Investment Fiduciary mark from the Center for Fiduciary Studies, the CEBS®-Certified Employee Benefit Specialist designation, the RPA®-Retirement Plans Associate designation, and the CPFA®-Certified Plan Fiduciary Advisor designation. Her relevant business experience includes Balefire, LLC (2026-Present), Vetrano Financial Services (2025-2026) and the Principal Financial Group (2015-2026). She has also attained FINRA qualification by successfully completing the Series 7, Series 63, Series 65, Series 51, Series 24 and SIE.

Item 3: Disciplinary Information

Financial Advisors are required to disclose all material facts regarding any legal or disciplinary events that may be material to your evaluation of their integrity with respect to providing you investment advice. Ms. Schmitz does not have any disclosable legal or disciplinary events. You can find additional information about Sarah Schmitz on the SEC website at <http://www.adviserinfo.sec.gov> and on the FINRA website at www.finra.org/brokercheck.

Item 4: Other Business Activities

Sarah Schmitz is a Registered Representative with Integrity Wealth for the sale of variable insurance contracts and other securities for which Balefire receives commissions and other compensation. She also offers fixed insurance products through unaffiliated issuers for which Balefire receives compensation.

Item 5: Additional Compensation

Your financial advisor does not receive any additional cash compensation, marketing fees, or other financial assistance, beyond the salary, bonuses, and profit-sharing paid to her by Balefire, LLC. Third parties such as issuers, investment managers, and custodians occasionally provide non-cash compensation to Balefire advisors in the form of meals, admission to educational conferences, transportation and lodging, events and entertainment, marketing related expenses, seminars and client appreciation events, and the like that has been approved by Balefire, LLC.

Item 6: Supervision

The Firm's Written Supervisory Procedures (WSPs) govern the activities of all "Supervised Persons" of Balefire, LLC. Supervised Persons are provided with a copy of the WSPs on the date of hire, annually thereafter, and anytime amendments are made. Supervised Persons are required to acknowledge, in writing, receipt of a copy of the WSPs and any amendments thereto promptly after each copy is distributed. The Chief Compliance Officer ("CCO") is responsible for the administration of the compliance program and the written policies and procedures. The CCO may delegate some of his duties to another qualified person of the Firm. The CCO shall remain responsible for ensuring that delegated duties are carried out. Supervised Persons of the Firm include its employees, partners, officers, directors, independent contractors (or other persons occupying a similar status or performing similar functions), as well as any other persons who provide advice on behalf of Balefire and are subject to the Firm's supervision and control. Supervised Persons with supervisory responsibilities, authority, or the ability to influence the conduct of others will exercise reasonable supervision of those subject to their supervision or authority to prevent any violations of applicable statutes, regulations, or provisions of the WSPs. In so doing, Supervised Persons may rely on procedures that are reasonably designed to prevent and detect such violations.